SYCOMORE CORPORATE FINANCE ADVISES THE FOUNDER AND THE MANAGEMENT TEAM OF VERMEG ON THE PROPOSED ACQUISITION OF VERMEG BY ADVENT

Paris, November 2nd, 2026

We are pleased to announce that Vermeg's founder, Badreddine Ouali, and Charterhouse Capital Partners ("Charterhouse") have entered into an agreement to sell their participation in Vermeg ("the Company"), a global provider of technology for capital markets and life insurance, to Advent, a global private equity investor, with a wholly owned subsidiary of the Abu Dhabi Investment Authority (ADIA) participating as a minority co-investor. Vermeg's founder, Badreddine Ouali, will remain a shareholder in the business.

Vermeg, which has partnered with Charterhouse since 2020, operates two established platforms across Capital Markets and Life Insurance, providing solutions spanning Collateral Management, Post-Trade Operations, Asset Servicing and Policy Administration. With a global presence and long-standing relationships with some of the world's leading banks, central banks, insurers and financial market infrastructure providers, Vermeg's technology is deeply embedded in its clients' operations.

During its partnership period with Charterhouse, Vermeg has undergone a significant transformation, evolving into a more focused software business with a strong recurring revenue model. Working closely with the Company's founder and management team, Charterhouse has helped reposition Vermeg around its core Capital Markets and Insurance platforms, alongside continued investment in technology, AI innovation and international expansion.

Badreddine Ouali, Founder of Vermeg: "*Charterhouse has been a valued partner to Vermeg since 2020, sharing our vision for the business and providing the expertise and support to help us realise our ambitions. Over the course of our partnership, we have made significant progress in developing the business, enhancing our offering and expanding our client base while deepening relationships with existing customers. As we enter this next stage, our focus remains on delivering exceptional technology and service, while continuing to innovate and build on the progress we have made.*"

Haitham Nasri, Partner at Charterhouse Capital Partners: "*We are proud to have worked alongside Badreddine and the Vermeg management team to support the Company's development into a leading provider of mission-critical software to the global financial services industry. Together, we have sharpened Vermeg's strategic focus, accelerated its international growth and invested in the technology and capabilities that underpin its leading market position. We wish Badreddine and the team every success in this next chapter.*"

Completion of the transaction is expected in the first quarter of 2027, subject to customary closing conditions, including regulatory approvals.

In the context of the transaction, Sycomore Corporate Finance acted as exclusive financial advisor to the founder and the management team of Vermeg. The Sycomore Corporate Finance team on this transaction included Olivier Barret, Pierre-Arnaud de Lacharrière, Marion Camboulive, Malo Grosso, Paul de Singly and Etienne Genuyt.